SUBMISSION CHECKLIST

Information to help your submissions succeed:

1. Detailed description of all operations of the client	
2. Basic customer information:	
Effective date	
All insured names	
Postal and location address	
Email address	
3. Risk details:	
Full location details - COPE information (including building updates) - Construction, Occupancy, Protection, and Exposure	
Accurate TIV's, statements of values, and equipment schedules	
Identify locations outside of Canada	
Identify all protections and security	
Years in business or related experience	
Current sales and other revenue from all operations - including split by country	
Mortgages and additional interests	
4. Claims history for the last five years, including amounts paid	
5. Detailed proposal for coverage, limits, and deductibles	
6. Identify the current insurer and broker	
7. Properly completed SPF1 Automobile Application (if required)	
8. Target premium	

For more information contact your Business Development Manager or visit us on the web at northbridgeinsurance.ca.

Market Reservation: MR.western@nbfc.com Service Requests: Small Business: GO.Western@nbfc.com Mid-Market: Service.Western@nbfc.com Transportation: Transportation.Western@nbfc.com

Claims: WesternClaims@nbfc.com or 1.855.621.6262 eDocs Support: edocsupport@nbfc.com Billing: billing@nbfc.com or 1.800.797.4281

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